MULTIPLE PROPOSALS AMANAH HARTA TANAH PNB ("AHP") PROPOSED CONVERSION OF AHP TO AN UNLISTED REAL ESTATE INVESTMENT TRUST BY WAY OF: (I) PROPOSED SELECTIVE UNIT REDEMPTION EXERCISE; AND (II) PROPOSED AMENDMENTS TO THE FIRST RESTATED DEED OF AHP DATED 13 AUGUST 2015

AMANAH HARTA TANAH PNB

Type Announcement

Subject MULTIPLE PROPOSALS

Description AMANAH HARTA TANAH PNB ("AHP")

PROPOSED CONVERSION OF AHP TO AN UNLISTED REAL

ESTATE INVESTMENT TRUST BY WAY OF:

(I) PROPOSED SELECTIVE UNIT REDEMPTION EXERCISE; AND (II) PROPOSED AMENDMENTS TO THE FIRST RESTATED DEED

OF AHP DATED 13 AUGUST 2015

Unless otherwise stated, all abbreviations used herein shall have the same meaning as those mentioned in AHP's announcements dated 18 September 2020 and 12 October 2020 in relation to the Proposals).

Reference is made to the announcements dated 18 September 2020, 12 October 2020,16 October 2020, 11 November 2020, 13 November 2020, 16 November 2020 and 8 December 2020 in relation in the Proposals.

On behalf of the Board, MIDF Investment wishes to announce that an application to register the Second Supplemental Deed to the First Restated Deed has been submitted to the Securities Commission Malaysia ("SC") on 22 December 2020. The Second Supplemental Deed to the First Restated Deed will be effective upon its registration with the SC.

This announcement is dated 22 December 2020.

Announcement Info	
Company Name	AMANAH HARTA TANAH PNB
Stock Name	AHP
Date Announced	22 Dec 2020
Category	General Announcement for PLC
Reference Number	GA1-22122020-00019